

SURAJ INDUSTRIES LTD

Registered Office & Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020

CIN: L26943DL1992PLC457936

Email id- secretarial@surajindustries.org; **Website-** www.surajindustries.org

Telephone No: 011-42524455

January 29, 2026

**To,
The AGM-Department of Corporate Services
BSE Limited,
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400001**

Scrip Code: 526211

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended December 31, 2025.

Dear Sir,

Pursuant to the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are pleased to enclose herewith the Reconciliation of Share Capital Audit Report of **M/s Suraj Industries Ltd** for the quarter ended December 31, 2025 in compliance with the Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 (as amended) issued by the Securities and Exchange Board of India.

Kindly take this information on your records and acknowledge the receipt.

**Thanking You
Yours truly,
For Suraj Industries Ltd**

**Snehlata Sharma
Company Secretary and Compliance Officer**

Encl: As Above

VIJAY JAIN & CO.

COMPANY SECRETARIES

To,
The Board of Directors
SURAJ INDUSTRIES LTD
CIN No. L26943DL1992PLC457936
F-32/3, Second Floor Okhla Industrial Area,
Phase-II, New Delhi 110020

Sub: Report on Reconciliation of Share Capital Audit of the Company for the quarter ended December 31, 2025

We have examined the soft copy of Register of Members, beneficiary details furnished by the Depositories and other records /documents maintained by **M/s SURAJ INDUSTRIES LTD** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent for Electronic Connectivity **Beetal Financial & Computer Services (P) Ltd**, for giving report in accordance with the Circular No. D&CC/FITTC/CIR-16/2002 December 31, 2002 issued by the Securities and Exchange Board of India & Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 (as amended).

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby submit our report for the quarter ended **December 31, 2025** of the Company.

1.	For Quarter Ended	31.12.2025	
2.	ISIN	<ul style="list-style-type: none">• INE170U01011, fully paid-up Equity Shares• IN9170U01027, partly paid-up Equity Shares	
3.	Face Value	Rs. 10/- per share for Fully paid-up equity shares	
4.	Name of the Company	Suraj Industries Ltd	
5.	Registered Office Address	F-32/3, Second Floor Okhla Industrial Area, Phase-II, New Delhi 110020	
6.	Correspondence Address	F-32/3, Second Floor, Okhla Industrial Area, Phase II, New Delhi-110020	
7.	Telephone & Fax. Nos.	011-42524455	
8.	Email Address	secretarial@surajindustries.org	
9.	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited("BSE")	
		No. of Shares	% of Total Issued Capital
10.	Issued Capital	*4,85,75,074	100.00
11.	Listed Capital (BSE) (as per company records)	4,84,50,638	99.74
12.	Held in dematerialized Form in CDSL	27364834	56.34
13.	Held in dematerialized Form in NSDL	19337254	39.81
14.	Physical	1748550	3.60
15.	Total No. of Shares (12+13+14)	4,84,50,638	99.74

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16.	Reasons for difference between (10 &11) (10 & 15) & Reasons for difference between (11&15)	<ul style="list-style-type: none"> On account of forfeiture of 1,14,000 Equity shares of Rs. 10/- each (Rs. 5/- paid up) by the Company on 14.12.2017 after compliance of provisions of the Companies Act, 2013 and SEBI regulations. The Company has also received letter from BSE Limited dated May 20, 2018 along with the exchange notice no. 20180530-8 dated May 30, 2018 issued to the trading members of the Stock Exchange for giving effect to the forfeited 1,14,000 shares. On account of forfeiture of 10,436 partly paid-up Equity shares of Rs. 10/- each (Rs. 5/- paid up) by the Company on 06.01.2025 which was approved by BSE on 21.03.2025 . NA					
17.	Certifying the details of Changes in share capital during the quarter under consideration as per Table below: *						
	Particular	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for BSE Limited
	Right Issue- Allotment of partly Paid up equity shares of Rs. 10 each at a premium of Rs. 30/- each. (Rs. 10/- paid on application including Rs. 2.5/- of face value)	2,99,25,394	NA	Yes	Yes	Yes	NA
18.	Register of Members is updated (Yes/No) If not, updated upto which date			Yes			
19.	Reference of previous quarter with regard to excess dematerialized Shares, if any			NIL			
20.	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?			N.A.			

21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total no. of demat requests	No. of requests	No. of shares
	Confirmed after 21 days	Nil	Nil
	Pending for more than 21 days	Nil	Nil
22.	Name, Telephone & Fax no. of the Compliance Officer of the Company	Ms. Snehlata Sharma Company Secretary & Compliance Officer Ph. No.: 011-42524455	
23.	Name, Address, Tel. & fax No., Reg. no. of Certifying Auditor	Vijay Jain & Co. Address: D-246/10, Balaji Chamber, 104, First Floor, Laxmi Nagar, Delhi-110092 Telephone No :+91 8397945026 E-mail : jvijay624@gmail.com	
24.	Appointment of common agency for share Registry work <i>If yes, (name & address)</i>	YES Beetal Financial & Computer Services (P) Ltd Beetal House, 3rd Floor, 99 Madangir, Behind LSC, Near Dada Harsukhdas Mandir, New Delhi-110062 Telephone No. - 011- 29961281-283 Email id - beetalrta@gmail.com Website - www.beetalfinancial.com	
25.	Any other detail that the auditor may like to provide	The Board of Directors have made issue and allotment 2,99,25,394 partly Paid-up equity shares of Rs. 10/- each at a premium of Rs. 30/- each. (Rs. 10/- paid on application including Rs. 2.5/- of face value) on November 10,2025, which were listed and traded on BSE w.e.f. November 13, 2025 vide BSE Notice dated November 11, 2025.	

For VIJAY JAIN & CO.

Date: 29.01.2026
Place: New Delhi
UDIN: F013701G003625991

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by VIJAY JAIN
Date: 2026.01.29
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Vijay Jain
Practicing Company Secretary
Mem. No. 50242;
C.P. No. 18230
Peer Review No:2241/2022